

CONSOLIDATED FINANCIAL RESULTS
FOR THE THIRD QUARTER ENDED DECEMBER 31, 2015
[Japanese GAAP]

February 9, 2016

Company name: EBARA CORPORATION
 Stock exchange listings: Tokyo
 Code number: 6361
 URL: <http://www.ebara.com/en/>
 Representative: Toichi Maeda, President
 Contact person: Akihiko Nagamine, Executive Officer, Finance & Accounting Division
 Tel. +81-3-3743-6111

Scheduled date for submission of quarterly report: February 10, 2016

Scheduled date for dividend payment: —

Preparing supplementary material on financial results: Yes

Holding financial results presentation meeting (for institutional investors and analysts): Yes

(Monetary amounts are rounded down to the nearest million yen)

1. Results for the Nine Months Ended December 31, 2015**(1) Financial Results**

(% represents percentage change from a comparable previous period)

Millions of yen

	Net Sales		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent	
	Amount	% Change	Amount	% Change	Amount	% Change	Amount	% Change
Nine Months Ended December 31, 2015	324,739	5.1%	15,514	61.2%	13,919	27.8%	7,309	43.6%
Nine Months Ended December 31, 2014	308,883	8.0%	9,624	8.1%	10,892	15.9%	5,088	39.5%

Note : Comprehensive Income: Nine months ended December 31, 2015; 6,149 million yen (47.5%)
 Nine months ended December 31, 2014; 11,720 million yen (24.8%)

	Net Income per Share (Yen)	Net Income per Share, Diluted (Yen)
Nine Months Ended December 31, 2015	15.73	14.36
Nine Months Ended December 31, 2014	10.96	10.02

(2) Financial Position

Millions of yen

	Total Assets	Net Assets	Equity Ratio
As of December 31, 2015	561,983	247,183	42.3%
As of March 31, 2015	570,392	247,553	41.9%

Note : Shareholders' Equity (Net assets excluding subscription rights to shares and non-controlling interests) :

As of December 31, 2015; 237,584 million yen

As of March 31, 2015; 239,058 million yen

2. Dividends

	Dividends per Share (Yen)				
	End of 1 st Quarter	End of 2 nd Quarter	End of 3 rd Quarter	Year-End	Annual
Fiscal Year Ended March 31, 2015	—	3.75	—	8.25	12.00
Fiscal Year Ending March 31, 2016	—	6.00	—		
Fiscal Year Ending March 31, 2016 (Forecast)				6.00	12.00

Note : Revisions to forecast of dividends in this quarter: None

3. Forecast of Financial Results for the Fiscal Year Ending March 31, 2016

(% represents percentage change from a comparable previous period)

Millions of yen

	Net Sales		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent		Net Income per Share (Yen)
Fiscal Year Ending March 31, 2016	497,000	3.0%	37,000	7.0%	36,000	(0.7)%	24,000	1.8%	51.63

Note : Revisions to forecast of financial results in this quarter: Yes

4. Other Information

- (1) Changes in significant subsidiaries during the nine months under review (Changes in specified subsidiaries involving changes in scope of consolidation): None
 - Included: — (—)
 - Excluded: — (—)
- (2) Adoption of specific accounting methods for preparation of quarterly financial statements: Yes
- (3) Changes in accounting policies, Changes in accounting estimates, and Restatement of prior financial statements after error corrections
 - (i) Changes due to revisions of accounting standards, etc.: Yes
 - (ii) Changes other than (i) above: Yes
 - (iii) Changes in accounting estimates: Yes
 - (iv) Restatement of prior financial statements after error corrections: None

Note: The EBARA Group has applied the Accounting Standard for Business Combinations, and other relevant standards and guidances from April 1, 2015. As a result of this change, the previous fiscal year's amount presented as "Net Income" has been transferred to "Profit Attributable to Owners of Parent." Also, the Group has changed the depreciation method from April 1, 2015.

- (4) Number of shares outstanding (Common Stocks)

(i) Number of common stocks (Including treasury stocks)	As of December 31, 2015	465,772,310	As of March 31, 2015	465,644,024
(ii) Number of treasury stocks	As of December 31, 2015	907,352	As of March 31, 2015	890,743
(iii) Average number of common stocks	Nine Months Ended December 31, 2015	464,824,259	Nine Months Ended December 31, 2014	464,429,033

Recording of Implementation Conditions Regarding Auditing Procedures

This financial report does not fall within the scope of the Auditing Procedures referenced in the Financial Instruments and Exchange Act. At the time of disclosure of the financial report, the quarterly review procedures for its quarterly financial statements have not been completed.

Explanation of the Appropriate Use of Performance Forecasts and Other Related Matters

1. We revised the forecast of financial results for the year ending March 31, 2016, previously announced on November 10, 2015.
2. The forecasts of performance and other forward-looking statements contained in this report are based on information that was available to Ebara Corporation as of the time of the issuance of this report and on certain assumptions about uncertainties that may have an impact on the Group's performance. Actual performance may differ substantially from these forecasts owing to a wide range of factors.
3. This report has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated report and the Japanese original, the original shall prevail. Also, Ebara Corporation assumes no responsibility for this translation or for direct, indirect or any other forms of damages arising from the translation.