EBARA IR Day 2021

<Session 3>



Building Carbon-free Society through Chemical Recycling

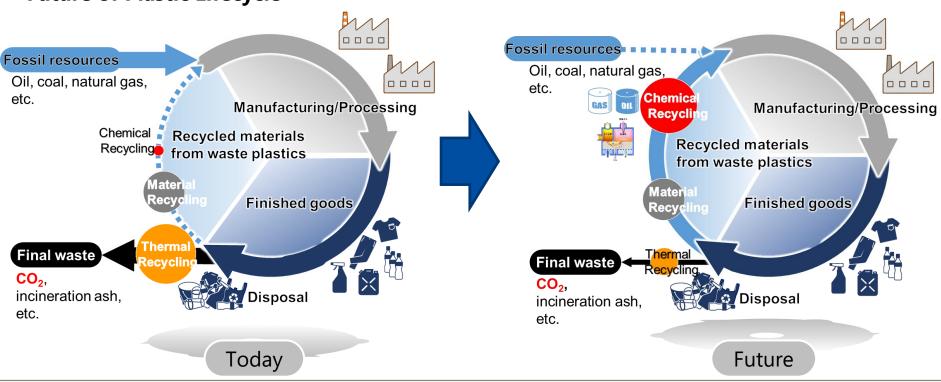
July 8, 2021

Atsuo Ohi Executive Officer President, Environmental Engineering Company

> Looking ahead, going beyond expectations *Ahead* Beyond

To Achieve Carbon Neutral

- To realize a carbon-neutral society in the future, it is necessary to reduce the amount of new inputs of carbon resources such as crude oil, which is used as a raw material for fuels and plastics, and to maximize the recycling of available resources.
 - => Transition from "incineration" to turn carbon resources to CO₂, to advanced "resource recycling," to reuse carbon as fossil resources



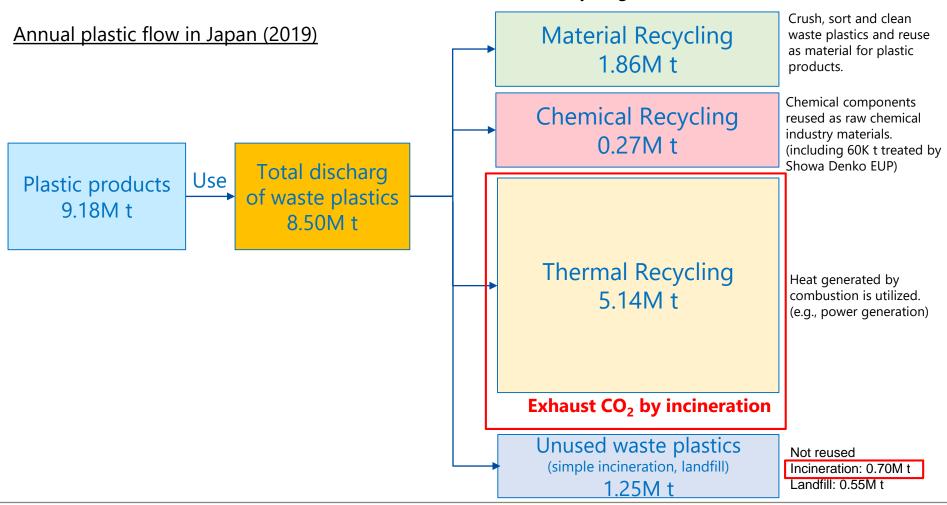
Future of Plastic Lifecycle



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Current Status of Waste Plastic Recycling

Approximately 16 million tons of CO₂ was discharged by thermal recycling (including simple incineration) in 2019.
Waste Plastics Recycling Methods and Amounts

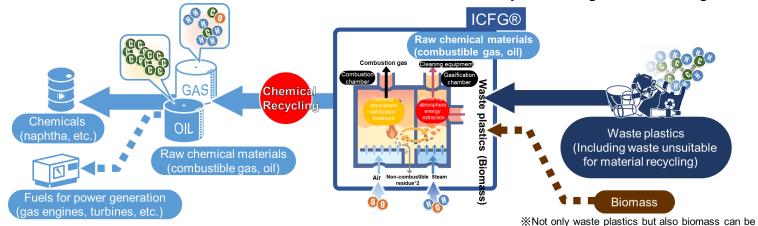


%From "2019 Production, Recycling and Disposal, and Treatment of Plastic Products" by the Plastic Waste Management Institute

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Promoting Chemical Recycling to Realize Sustainable Society

Realize chemical recycling using ICFG[®], our proprietary technology, and recycle various waste plastics, which are difficult to recycle as materials, into carbon resources

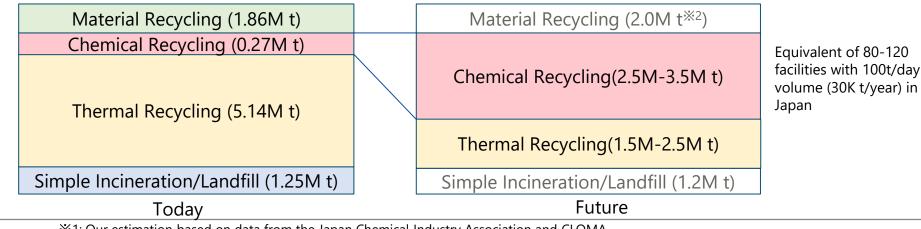


※ICFG®: Internally-circulating fluidized-bed gasification system

Forecast of Future Waste Plastic Treatment

(expected throughput ^{%1})

transformed as a chemical raw material



%1: Our estimation based on data from the Japan Chemical Industry Association and CLOMA

%2: Material recycling is expected to increase due to technological innovation, and thermal recycling is expected to further decrease. ooking ahead, going beyond expectations Ahead > Beyond





EBARA's Waste to Chemical Initiatives

July 8, 2021

Norihisa Miyoshi Division Executive of Engineering Division Ebara Environmental Plant Co., Ltd

> Looking ahead, going beyond expectations *Ahead* Beyond



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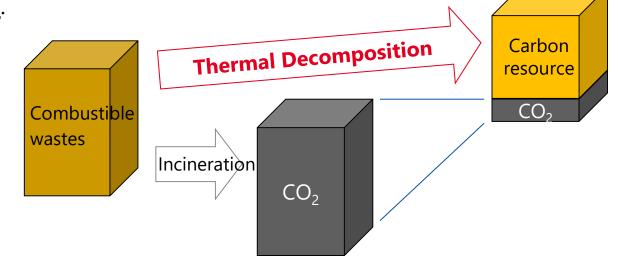


What We Want to Realize



What We Want to Realize

- Incineration has the advantage of hygienically disposing of decaying organic matter, but at the same time, it has the disadvantage that all carbon components in the waste are released as CO₂.
- To solve this issue, we are working on thermal decomposition*, which collect carbon resources from waste. We aim to <u>contribute to the creation of a</u> <u>carbon neutral society by dramatically reduce CO₂ generation in waste</u> treatment.

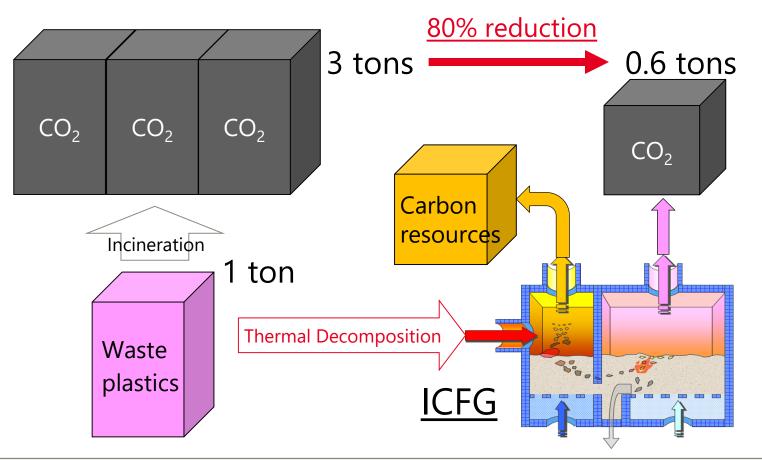


* A process that is principally advantageous and excellent in terms of LCA (requiring less energy input) than recovering CO_2 after waste has been burned into CO_2 .



Application for Waste Plastic Treatment

- When one ton of waste plastics is incinerated, approximately three tons of CO₂ is discharged.
- Thermal decomposition of waste plastics reduces CO₂ by approximately 80%.





What ICFG[®] can Do

ICFG: Internally Circulating Fluidized-bed Gasifier

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Facts about Waste Plastics (1/2)



- To promote plastic recycling, it is necessary to collect plastics used in various applications.
- There are a variety of types of plastics, and <u>material recycling is not easy</u>.





Facts about Waste Plastics (2/2)



- Collected waste plastics are often soiled with food residue and other materials, and it is necessary to treat them hygienically.
 ⇒ Unsuitable for material recycling
- Chemical recycling is capable of recycling even soiled waste plastics and combustible wastes into carbon resources.

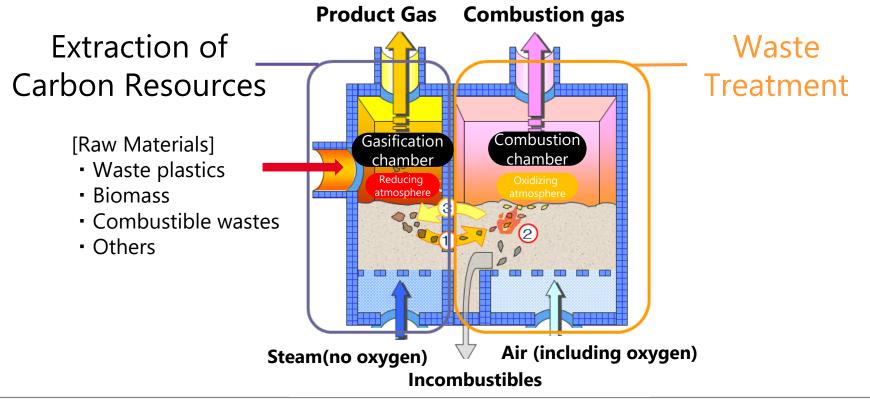






What ICFG Can Do and its Characteristics

- Unique technology that enables both "Extraction of Carbon Resources" by thermal decomposition and "Waste Treatment" by incinerating combustibles which can not be decomposed, in a single furnace.
- In addition, heat generated by incineration can be used as a heat source for thermal decomposition.





ICFG Proof of Concept (PoC) already conducted

- PoC of gasification and power generation (over 6,000 hours in total) using municipal garbage, waste plastics and biomass demonstrated at Sodegaura R&D Center in Chiba Prefecture (-2006)
- PoC of gasification power generation (approx. 2,000 hours) using sewage sludge as a material demonstrated in Kiyose City



Demonstration plant in 2006 (Sodegaura R&D Center)

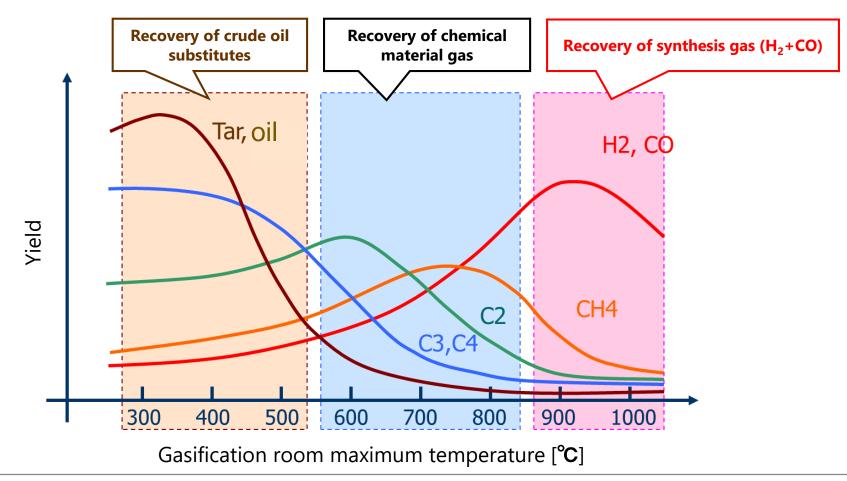


Future Development



Carbon Resources captured by ICFG

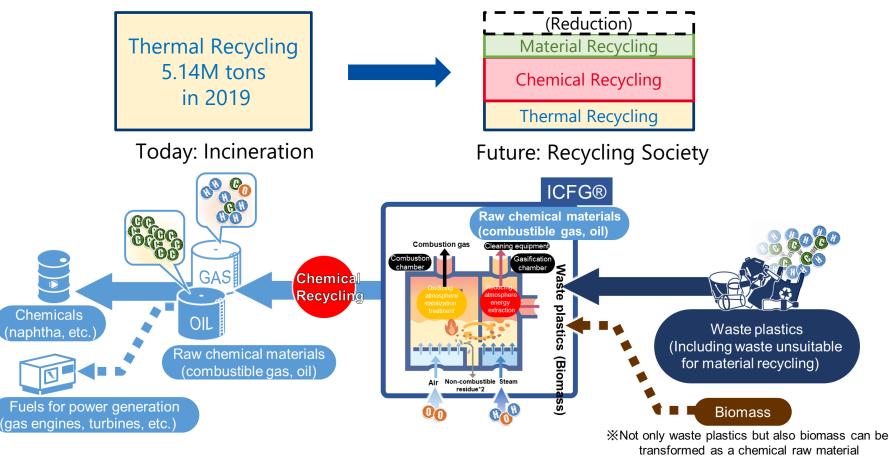
Carbon content in waste raw materials can be extracted as a variety of carbon resources by changing operating conditions such as decomposition temperature.





Thermal Recycling to "Carbon" Recycling

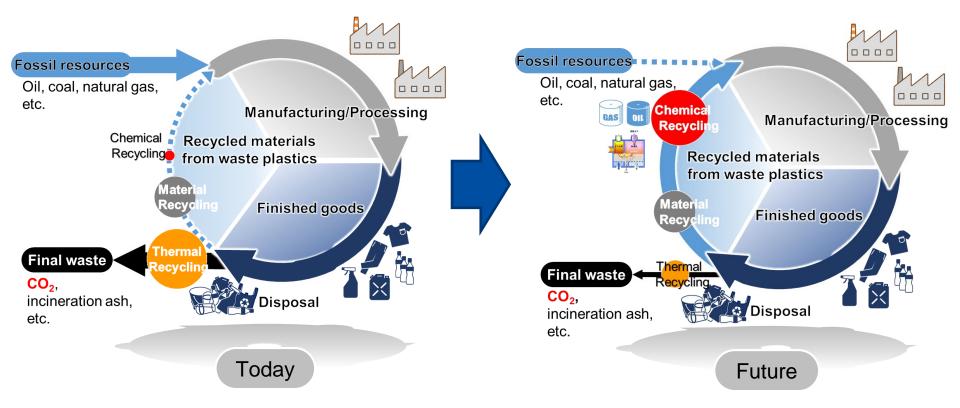
Extract carbon resources from "soiled waste plastics" that have been incinerated to date and turn them into chemical raw materials, and ultimately contribute to the "creation of a recycling society"





Toward Realization of Circular Economy

 Contribute to "reduction of fossil resources consumption" through chemical recycling





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