

Consolidated Financial Summary for the first quarter ended June 30, 2015

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EBARA CORPORATION

Consolidated Financial Summary for the first quarter ended June 30, 2015

1. Summary

Billions of Yen

	1st quarter ended	1st quarter ended	
	June 30, 2014	June 30, 2015	
	Actual	Actual	Change
Statements of Income			
Net Sales	85.5	89.5	4.7 (%)
Operating Income	(1.4)	(2.0)	—
Ordinary Income	(1.7)	(2.6)	—
Profit Attributable to Owners of Parent(*2)	(1.8)	(2.4)	—
Statements of Cash Flows			
(Billions of Yen)			
Cash flows from operating activities	34.5	33.2	(1.2)
Cash flows from investing activities	(6.6)	(5.7)	0.9
Cash flows from financing activities	(2.5)	(2.9)	(0.4)
Cash and cash equivalents (at the end of period)	127.6	120.1	(7.5)

	As of	As of	
	March 31, 2015	June 30, 2015	
	Actual	Actual	Change
Balance Sheets			
(Billions of Yen)			
Total assets	570.3	557.5	(12.8)
Interest-bearing debt	121.5	122.7	1.2
<i>Lease liabilities of above</i>	<i>1.9</i>	<i>1.8</i>	<i>(0.1)</i>
Shareholder's Equity (*1)	239.0	233.3	(5.7)
Retained earnings	91.8	85.5	(6.2)

(*1) Shareholder's Equity = Net Assets—Subscription Rights to Shares—Non-Controlling Interests

(*2) The EBARA Group has applied the Accounting Standard for Business Combinations, and other relevant standards and guidances from April 1, 2015. As a result of this change, the previous fiscal year's amount presented as "Net Income" has been transferred to "Profit Attributable to Owners of Parent."

2. Segment Information

Business segment

FMS = Fluid Machinery & Systems, EE = Environmental Engineering, PM = Precision Machinery

Orders received, Sales, and Operating Income

Billions of Yen

		1st quarter ended	1st quarter ended	
		June 30, 2014	June 30, 2015	
		Actual	Actual	Change
Orders received				
Reportable segments	FMS	75.4	74.6	(0.7)
	EE	18.7	25.6	6.8
	PM	14.7	23.5	8.7
Others		0.4	0.4	(0.0)
Total		109.4	124.2	14.7
Sales				
Reportable segments	FMS	60.9	62.8	1.8
	EE	9.7	9.5	(0.2)
	PM	14.4	16.8	2.3
Others		0.4	0.4	(0.0)
Total		85.5	89.5	4.0
Operating Income				
Reportable segments	FMS	(2.8)	(3.5)	(0.7)
	EE	0.3	0.1	(0.2)
	PM	0.7	1.1	0.4
Others & adjustment		0.2	0.1	(0.0)
Total		(1.4)	(2.0)	(0.5)
Backlog of Orders received				
Reportable segments	FMS	198.2	203.7	5.5
	EE	160.3	176.7	16.4
	PM	8.2	18.6	10.3
Others		0.0	0.0	(0.0)
Total		366.8	399.2	32.3

3. Area Information

(1) Geographical Segment ... Compiled on the basis of the geographical location of the company reporting the sales

Billions of Yen

	1st quarter ended June 30, 2014		1st quarter ended June 30, 2015	
	Actual	Composition	Actual	Composition
Net Sales		(%)		(%)
Japan	51.9	60.7	54.6	61.0
North America	18.2	21.4	18.5	20.8
Asia (except Japan)	10.5	12.3	11.7	13.1
Others	4.8	5.6	4.5	5.1
Total	85.5	100.0	89.5	100.0
Operating Income				
Japan	(4.8)	—	(4.0)	—
North America	0.5	—	0.0	—
Asia (except Japan)	1.1	—	0.9	—
Others	0.3	—	0.4	—
Elimination	1.2	—	0.6	—
Total	(1.4)	—	(2.0)	—

(2) Regional Segment ... Compiled on the basis of the geographical location where the goods were sold

Billions of Yen

	1st quarter ended June 30, 2014		1st quarter ended June 30, 2015	
	Actual	Composition	Actual	Composition
Net Sales		(%)		(%)
Japan	37.8	44.2	41.5	46.4
Asia (except Japan)	23.8	27.9	23.2	26.0
North America	11.4	13.3	11.2	12.6
Europe	7.1	8.4	7.9	8.9
Middle East	2.8	3.4	3.4	3.9
Others	2.4	2.8	2.0	2.2
Total	85.5	100.0	89.5	100.0

4. Sales and Orders by Subsegment

Business segment

FMS = Fluid Machinery & Systems, EE = Environmental Engineering, PM = Precision Machinery

(1) Orders received

Billions of Yen

	1st quarter ended	1st quarter ended		
	June 30, 2014	June 30, 2015		
	Actual	Actual	Change	Change Ratio
FMS				(%)
Pumps	42.1	44.8	2.6	6.4
Compressors & Turbines	20.4	14.9	(5.5)	(27.3)
Chillers	8.5	8.7	0.2	3.1
Others	4.2	6.1	1.8	43.1
Total of FMS	75.4	74.6	(0.7)	(1.1)
EE				
Environmental plants	18.7	25.6	6.8	36.4
Total of EE	18.7	25.6	6.8	36.4
PM				
Components	8.5	10.9	2.4	28.3
CMP systems	5.0	10.9	5.8	115.5
Others	1.1	1.6	0.4	38.4
Total of PM	14.7	23.5	8.7	59.1
Others	0.4	0.4	(0.0)	(4.5)
Total of Others	0.4	0.4	(0.0)	(4.5)
Total	109.4	124.2	14.7	13.5

(2) Sales

Billions of Yen

	1st quarter ended	1st quarter ended		
	June 30, 2014	June 30, 2015		
	Actual	Actual	Change	Change Ratio
FMS				(%)
Pumps	28.9	35.7	6.8	23.8
Compressors & Turbines	21.7	17.9	(3.8)	(17.5)
Chillers	6.7	5.7	(0.9)	(14.4)
Others	3.5	3.3	(0.2)	(6.8)
Total of FMS	60.9	62.8	1.8	3.0
EE				
Environmental plants	9.7	9.5	(0.2)	(2.1)
Total of EE	9.7	9.5	(0.2)	(2.1)
PM				
Components	8.9	9.7	0.7	8.8
CMP systems	4.9	6.1	1.1	23.1
Others	0.5	1.0	0.4	77.0
Total of PM	14.4	16.8	2.3	16.4
Others	0.4	0.4	(0.0)	(0.5)
Total of Others	0.4	0.4	(0.0)	(0.5)
Total	85.5	89.5	4.0	4.7