

February 9, 2016

Consolidated Financial Summary for the third quarter ended December 31, 2015

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This release contains forward-looking statements which involve certain risks and uncertainties that could cause actual results to differ materially from those projected.

Readers are cautioned not to place undue reliance on these forward-looking statements which are valid only as of the date thereof.

Ebara Corporation undertakes no obligation to republish revised forward-looking statements to reflect events or circumstances after the date thereof or to reflect the occurrence of unanticipated events.

EBARA CORPORATION

Consolidated Financial Summary for the third quarter ended December 31, 2015

1. Summary

Billions of Yen

	3rd quarter ended	3rd quarter ended		Fiscal year ending
	December 31, 2014	December 31, 2015		March 31, 2016
	Actual	Actual	Change	Forecast
Statements of Income				
Net Sales	308.8	324.7	5.1 (%)	497.0
Operating Income	9.6	15.5	61.2	37.0
Ordinary Income	10.8	13.9	27.8	36.0
Profit Attributable to Owners of Parent (*2)	5.0	7.3	43.6	24.0
Statements of Cash Flows				
Cash flows from operating activities	6.5	16.1	9.6 (Billions of Yen)	
Cash flows from investing activities	(11.1)	(11.6)	(0.5)	
Cash flows from financing activities	(10.0)	(8.0)	2.0	
Cash and cash equivalents (at the end of period)	90.8	91.0	0.2	

	As of	As of		
	March 31, 2015	December 31, 2015		
	Actual	Actual	Change	
Balance Sheets				
Total assets	570.3	561.9	(8.4) (Billions of Yen)	
Interest-bearing debt	121.5	122.3	0.8	
<i>Lease liabilities of above</i>	<i>1.9</i>	<i>2.7</i>	<i>0.8</i>	
Shareholder's Equity (*1)	239.0	237.5	(1.4)	
Retained earnings	91.8	92.5	0.6	

(*1) Shareholder's Equity = Net Assets—Subscription Rights to Shares—Non-Controlling Interests

(*2) The EBARA Group has applied the Accounting Standard for Business Combinations, and other relevant standards and guidances from April 1, 2015. As a result of this change, the previous fiscal year's amount presented as "Net Income" has been transferred to "Profit Attributable to Owners of Parent."

2. Segment Information

Business segment

FMS = Fluid Machinery & Systems, EE = Environmental Engineering, PM = Precision Machinery

Orders received, Sales, and Operating Income

Billions of Yen

		3rd quarter ended	3rd quarter ended		Fiscal year ending
		December 31, 2014	December 31, 2015		March 31, 2016
		Actual	Actual	Change	Forecast
Orders received					
Reportable segments	FMS	240.9	226.1	(14.8)	320.0
	EE	69.2	40.4	(28.7)	80.0
	PM	52.0	78.6	26.5	100.0
Others		1.2	1.2	(0.0)	2.0
Total		363.5	346.4	(17.0)	502.0
Sales					
Reportable segments	FMS	218.9	214.3	(4.5)	335.0
	EE	40.3	44.7	4.3	70.0
	PM	48.3	64.3	15.9	90.0
Others		1.2	1.2	(0.0)	2.0
Total		308.8	324.7	15.8	497.0
Operating Income					
Reportable segments	FMS	2.7	2.9	0.1	19.5
	EE	3.0	3.4	0.3	7.0
	PM	3.2	8.7	5.5	10.0
Others & adjustment		0.5	0.4	(0.1)	0.5
Total		9.6	15.5	5.8	37.0
Backlog of Orders received					
Reportable segments	FMS	216.9	202.5	(14.4)	175.9
	EE	180.4	156.3	(24.0)	170.6
	PM	11.8	26.2	14.3	22.1
Others		0.0	0.0	(0.0)	0.0
Total		409.2	385.1	(24.1)	368.7

3. Area Information

(1) Geographical Segment ··· Compiled on the basis of the geographical location of the company reporting the sales

Billions of Yen

	3rd quarter ended December 31, 2014		3rd quarter ended December 31, 2015	
	Actual	Composition	Actual	Composition
Net Sales		(%)		(%)
Japan	182.7	59.2	200.4	61.7
North America	67.7	21.9	68.2	21.0
Asia (except Japan)	43.3	14.0	40.8	12.6
Others	15.0	4.9	15.2	4.7
Total	308.8	100.0	324.7	100.0
Operating Income				
Japan	(4.8)	—	2.4	—
North America	7.2	—	7.4	—
Asia (except Japan)	5.6	—	4.9	—
Others	1.5	—	1.9	—
Elimination	0.0	—	(1.3)	—
Total	9.6	—	15.5	—

(2) Regional Segment ··· Compiled on the basis of the geographical location where the goods were sold

Billions of Yen

	3rd quarter ended December 31, 2014		3rd quarter ended December 31, 2015	
	Actual	Composition	Actual	Composition
Net Sales		(%)		(%)
Japan	136.6	44.2	149.5	46.0
Asia (except Japan)	92.5	30.0	85.9	26.5
North America	37.2	12.1	37.8	11.6
Europe	22.9	7.4	23.8	7.4
Middle East	12.0	3.9	20.9	6.4
Others	7.4	2.4	6.6	2.1
Total	308.8	100.0	324.7	100.0

4. Sales and Orders by Subsegment

Business segment

FMS = Fluid Machinery & Systems, EE = Environmental Engineering, PM = Precision Machinery

(1) Orders received

Billions of Yen

	3rd quarter ended	3rd quarter ended			Fiscal year ending
	December 31, 2014	December 31, 2015			March 31, 2016
	Actual	Actual	Change	Change Ratio	Forecast
FMS				(%)	
Pumps	126.9	131.7	4.8	3.8	180.0
Compressors & Turbines	72.7	53.8	(18.9)	(26.0)	85.0
Chillers	24.8	25.4	0.5	2.4	35.0
Others	16.4	15.0	(1.3)	(8.0)	20.0
Total of FMS	240.9	226.1	(14.8)	(6.2)	320.0
EE					
Environmental plants	69.2	40.4	(28.7)	(41.5)	80.0
Total of EE	69.2	40.4	(28.7)	(41.5)	80.0
PM					
Components	26.2	29.4	3.2	12.2	39.0
CMP systems	21.1	37.3	16.1	76.4	48.0
Others	4.6	11.8	7.1	156.4	13.0
Total of PM	52.0	78.6	26.5	51.1	100.0
Others	1.2	1.2	(0.0)	(1.2)	2.0
Total of Others	1.2	1.2	(0.0)	(1.2)	2.0
Total	363.5	346.4	(17.0)	(4.7)	502.0

(2) Sales

Billions of Yen

	3rd quarter ended	3rd quarter ended			Fiscal year ending
	December 31, 2014	December 31, 2015			March 31, 2016
	Actual	Actual	Change	Change Ratio	Forecast
FMS				(%)	
Pumps	108.6	115.0	6.4	5.9	180.0
Compressors & Turbines	74.8	66.4	(8.3)	(11.2)	100.0
Chillers	23.3	20.3	(3.0)	(13.0)	35.0
Others	12.0	12.5	0.4	3.8	20.0
Total of FMS	218.9	214.3	(4.5)	(2.1)	335.0
EE					
Environmental plants	40.3	44.7	4.3	10.9	70.0
Total of EE	40.3	44.7	4.3	10.9	70.0
PM					
Components	25.3	29.0	3.6	14.5	39.0
CMP systems	19.6	30.5	10.8	55.3	41.0
Others	3.4	4.8	1.4	42.5	10.0
Total of PM	48.3	64.3	15.9	33.1	90.0
Others	1.2	1.2	(0.0)	(0.6)	2.0
Total of Others	1.2	1.2	(0.0)	(0.6)	2.0
Total	308.8	324.7	15.8	5.1	497.0