

Consolidated Financial Summary for the first quarter ended June 30, 2016

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EBARA CORPORATION

Consolidated Financial Summary for the first quarter ended June 30, 2016

1. Summary

Billions of Yen

	1st quarter ended	1st quarter ended	
	June 30, 2015	June 30, 2016	
	Actual	Actual	Change
Statements of Income			(%)
Net Sales	89.5	92.0	2.8
Operating Income	(2.0)	(0.3)	-
Ordinary Income	(2.6)	(2.0)	-
Profit Attributable to Owners of Parent	(2.4)	(1.4)	-
Statements of Cash Flows			(Billions of Yen)
Cash Flows from Operating Activities	33.2	39.0	5.8
Cash Flows from Investing Activities	(5.7)	(4.6)	1.1
Cash Flows from Financing Activities	(2.9)	(2.6)	0.3
Cash and Cash Equivalents (at the end of period)	120.1	121.3	1.2

	As of	As of	
	March 31, 2016	June 30, 2016	
	Actual	Actual	Change
Balance Sheets			(Billions of Yen)
Total assets	579.5	555.7	(23.7)
Interest-bearing debt	120.1	118.9	(1.1)
<i>Lease liabilities of above</i>	2.5	2.4	(0.1)
Shareholder's Equity (*1)	241.0	230.4	(10.5)
Retained earnings	102.4	98.6	(3.8)

(*1) Shareholder's Equity = Net Assets—Subscription Rights to Shares—Non-Controlling Interests

2. Segment Information

Business segment

FMS = Fluid Machinery & Systems, EE = Environmental Engineering, PM = Precision Machinery

Orders received, Sales, and Operating Income

Billions of Yen

		1st quarter ended	1st quarter ended	
		June 30, 2015	June 30, 2016	
		Actual	Actual	Change
Orders received				
Reportable segments	FMS	74.6	66.0	(8.5)
	EE	25.6	22.0	(3.6)
	PM	23.5	35.0	11.5
Others		0.4	0.4	(0.0)
Total		124.2	123.5	(0.6)
Sales				
Reportable segments	FMS	62.8	58.6	(4.1)
	EE	9.5	11.4	1.9
	PM	16.8	21.5	4.6
Others		0.4	0.3	(0.0)
Total		89.5	92.0	2.4
Operating Income				
Reportable segments	FMS	(3.5)	(3.1)	0.4
	EE	0.1	0.1	(0.0)
	PM	1.1	2.6	1.4
Others & adjustment		0.1	0.1	(0.0)
Total		(2.0)	(0.3)	1.7
Backlog of Orders received				
Reportable segments	FMS	203.7	176.0	(27.7)
	EE	176.7	180.4	3.7
	PM	18.6	33.7	15.0
Others		0.0	0.0	0.0
Total		399.2	390.2	(9.0)

3. Area Information

(1) Geographical Segment ... Compiled on the basis of the geographical location of the company reporting the sales

Billions of Yen

	1st quarter ended June 30, 2015		1st quarter ended June 30, 2016	
	Actual	Composition (%)	Actual	Composition (%)
Net Sales		(%)		(%)
Japan	54.6	61.0	57.1	62.1
North America	18.5	20.8	18.0	19.6
Asia (except Japan)	11.7	13.1	11.1	12.1
Others	4.5	5.1	5.6	6.2
Total	89.5	100.0	92.0	100.0
Operating Income				
Japan	(4.0)	—	(3.2)	—
North America	0.0	—	1.5	—
Asia (except Japan)	0.9	—	1.0	—
Others	0.4	—	0.1	—
Elimination	0.6	—	0.2	—
Total	(2.0)	—	(0.3)	—

(2) Regional Segment ... Compiled on the basis of the geographical location where the goods were sold

Billions of Yen

	1st quarter ended June 30, 2015		1st quarter ended June 30, 2016	
	Actual	Composition (%)	Actual	Composition (%)
Net Sales		(%)		(%)
Japan	41.5	46.4	43.1	46.9
Asia (except Japan)	23.2	26.0	24.5	26.7
North America	11.2	12.6	9.6	10.5
Europe	7.9	8.9	6.6	7.2
Middle East	3.4	3.9	3.7	4.1
Others	2.0	2.2	4.2	4.6
Total	89.5	100.0	92.0	100.0

4. Sales and Orders by Subsegment

Business segment

FMS = Fluid Machinery & Systems, EE = Environmental Engineering, PM = Precision Machinery

(1) Orders received

Billions of Yen

	1st quarter ended	1st quarter ended		
	June 30, 2015	June 30, 2016		
	Actual	Actual	Change	Change Ratio
FMS				(%)
Pumps	44.8	37.9	(6.9)	(15.4)
Compressors & Turbines	14.9	16.1	1.2	8.6
Chillers	8.7	8.1	(0.6)	(7.5)
Others	6.1	3.8	(2.2)	(37.3)
Total of FMS	74.6	66.0	(8.5)	(11.5)
EE				
Environmental plants	25.6	22.0	(3.6)	(14.1)
Total of EE	25.6	22.0	(3.6)	(14.1)
PM				
Components	10.9	10.6	(0.2)	(2.5)
CMP systems	10.9	23.4	12.4	114.0
Others	1.6	0.9	(0.6)	(39.7)
Total of PM	23.5	35.0	11.5	49.2
Others	0.4	0.4	(0.0)	(3.9)
Total of Others	0.4	0.4	(0.0)	(3.9)
Total	124.2	123.5	(0.6)	(0.5)

(2) Sales

Billions of Yen

	1st quarter ended	1st quarter ended		
	June 30, 2015	June 30, 2016		
	Actual	Actual	Change	Change Ratio
FMS				(%)
Pumps	35.7	32.4	(3.2)	(9.2)
Compressors & Turbines	17.9	14.7	(3.2)	(18.0)
Chillers	5.7	6.3	0.5	9.8
Others	3.3	5.1	1.7	53.4
Total of FMS	62.8	58.6	(4.1)	(6.6)
EE				
Environmental plants	9.5	11.4	1.9	21.0
Total of EE	9.5	11.4	1.9	21.0
PM				
Components	9.7	9.3	(0.3)	(3.6)
CMP systems	6.1	8.8	2.6	44.0
Others	1.0	3.3	2.3	228.1
Total of PM	16.8	21.5	4.6	27.8
Others	0.4	0.3	(0.0)	(6.1)
Total of Others	0.4	0.3	(0.0)	(6.1)
Total	89.5	92.0	2.4	2.8